



## FACTS AT YOUR FINGERTIPS

### Grant & Loan Programs 1999-2000

#### TOTAL FINANCIAL AID IN CALIFORNIA

**\$6.3 billion**

FFEL & FDSL Programs*	54.25%	\$3,420,308,000
Federal Pell Grants*	14.28%	\$900,158,000
Other Federal Aid	1.76%	\$111,008,000
Federal Work-Study	1.35%	\$85,175,000
Federal Perkins Loans	0.16%	\$10,164,000
<b>Cal Grants</b>	<b>5.86%</b>	<b>\$369,417,000</b>
<b>Other State Aid</b>	<b>2.36%</b>	<b>\$148,741,000</b>
<b>State Work-Study</b>	<b>0.03%</b>	<b>\$1,892,000</b>
Institutional Aid	18.97%	\$1,196,216,000
Other Aid	0.97%	\$61,383,000

\*Program volume reported above is for the 1999-2000 federal fiscal year.

#### CAL GRANT PROGRAM

- 396,700 applicants for new Cal Grant awards
- 136,022 first-time applicants met program eligibility requirements
- 57,254 authorized new Cal Grant awards
- 42.1% of eligible new applicants received awards
- Over 100,000 new and renewal students received nearly \$370 million in Cal Grants

#### Cal Grant Awards Paid by Program and Renewal Status

	New	Renewal
Cal Grant A	25,640	36,680
Cal Grant B	25,640	28,370
Cal Grant C	3,774	795
Cal Grant T	2,200	228
<b>Total</b>	<b>57,254</b>	<b>66,073</b>

#### What are Cal Grants?

**Cal Grant A:** provides tuition and fee assistance to low- and middle-income students. Eligibility is based on financial need and grade point average. Maximum awards for new recipients ranged from \$1,428 to \$9,420.

**Cal Grant B:** provides subsistence and tuition and fee assistance to disadvantaged and low-income students. Eligibility is based on financial need. Subsistence awards are \$1,410. Tuition and fee awards ranged from \$1,428 to \$9,420.

**Cal Grant C:** provides assistance with tuition and fees and books and supplies to vocationally oriented low- and middle-income students. Eligibility is based on financial need. The book and supplies allowance is \$530. Tuition and fee awards remained at \$2,360.

**Cal Grant T:** provides tuition and fee assistance to low- and middle-income students who are enrolled in an accredited California teacher preparation program. Maximum awards for new recipients ranged from \$1,506 to \$9,420.

#### LOAN ASSUMPTION PROGRAMS

##### Assumption Program of Loans for Education (APLE)

The APLE program was designed for prospective K-12 teachers. Participants receive a commitment from the State to make future loan payments upon successful fulfillment of required teaching service. In 1999-2000, the Governor and Legislature increased the APLE program to 5,500 authorized awards.

- 5,500 new program participants at 73 institutions
- \$11.6 million in loan assumption funding

##### Graduate Assumption Program of Loans for Education (Graduate APLE)

The Graduate APLE program was designed for prospective postsecondary education teachers. Participants receive a commitment from the State to make future loan payments upon successful fulfillment of required teaching service.

- 500 authorized awards
- Maximum of \$6,000 in loan assumption payments for three consecutive years of teaching service at an accredited California college or university
- 235 total program participants

#### EARLY OUTREACH

##### California Student Opportunity and Access Program

The Commission awards block grants to consortia of educational institutions in twelve areas of the State. Each consortium establishes local projects that provide direct student services that are specific to the outreach needs of its local community.

- 10 operating consortia statewide
- 2 new consortia in planning grant stage
- 61,600 students served
- \$3.66 million total program funding



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#### FEDERAL FAMILY EDUCATION LOAN (FFEL) PROGRAM

The Commission/EDFUND guaranteed 532,958 loans in state fiscal year 1999-2000, with a total volume of over \$2.7 billion. These totals represent an increase of 15.5% in the number of loans, and a 19.1% increase in loan dollars from 1998-1999.

#### Loan Volume by Program State Fiscal Years 1998-1999 and 1999-2000 (In millions)

	1998-1999	1999-2000	Percent Change
Subsidized Stafford	\$1,063.7	\$ 1,148.0	7.9%
Unsubsidized Stafford	\$ 825.6	\$ 971.4	17.7%
PLUS	\$ 150.7	\$ 187.0	24.1%
Consolidation	\$ 239.9	\$ 409.1	70.5%
<b>Total</b>	<b>\$ 2,279.9</b>	<b>\$ 2,715.5</b>	<b>19.1%</b>

#### Loan Volume by Segment\* State Fiscal Year 1999-2000 (In millions)

	Subsidized	Unsubsidized	PLUS
CA Community Colleges	\$47.9	\$20.7	\$0.6
University of California	\$135.0	\$77.2	\$23.9
California State University	\$222.9	\$93.6	\$11.4
Independent Colleges and Universities	\$413.6	\$422.1	\$72.3
Private Career Colleges	\$124.1	\$132.9	\$38.5
Other	\$204.4	\$225.0	\$40.1
<b>TOTAL</b>	<b>\$1,147.9</b>	<b>\$971.5</b>	<b>\$186.8</b>

\*Excludes Consolidations.

#### Total Cumulative Loan Volume by Program (as of 6-30-2000)

Subsidized Stafford	\$16,535,842,000
Unsubsidized Stafford	\$6,047,457,000
PLUS	\$1,061,110,000
Consolidation	\$2,419,355,000
<b>Total</b>	<b>\$26,063,764,000</b>

#### Defaults

Total default claims increased by 35.6%, from \$181.4 million in 1998-1999 to \$246 million in 1999-2000 due to technical amendments to the Higher Education Act.

#### Loan Recoveries

Total defaulted loan recoveries increased from \$350.5 million in 1998-1999 to \$391.4 million in 1999-2000.

- \$226.0 million - internal collections
- \$99.0 million - external collections
- \$57.3 million - federal and state tax refund offset
- \$9.1 million - other rehabilitation

### SPECIALIZED PROGRAMS

#### Law Enforcement Personnel Dependents Scholarships

Provides need-based educational grants to dependents and spouses of California peace officers, Corrections and Youth Authority employees, and public firefighters who have been killed or totally disabled in the line of duty.

- 13 recipients
- \$53,069 total paid

#### Robert C. Byrd Scholarship

Provides Federal scholarships of \$1,500, renewable for up to four years of postsecondary study, for graduating high school seniors who have demonstrated outstanding academic achievement.

- 3,059 recipients
- \$4.5 million total paid

#### Child Development Teacher Grant Program

Offers \$1,000 or \$2,000 grants to students studying child development. Community college students may receive two years of funding. Students transferring to a four-year institution to continue their studies may reapply for an additional two years.

- 106 recipients
- \$216,151 total paid

### WORK-STUDY PROGRAMS

#### State Work-Study Program

Provides funds to 35 institutions which are required to place students in jobs relating to their course of study or career goals. State dollars must be matched to help pay the wages of each student.

- 596 student participants
- 270 employers
- \$661,724 total paid

#### Teacher Intern Program

Provides funds to 20 institutions which are required to place students in elementary or secondary schools as mentors and tutors. State dollars must be matched to pay the wages of each student.

- 1058 student participants
- 304 employers
- \$1.2 million total paid