



Cal Grant Regional Training Institutional Eligibility

Three Types of Qualifying Colleges and Universities



- California public postsecondary educational institutions (Community Colleges, CSUs, UCs)
- Non-profit institution headquartered and operating in California*
- California private or independent postsecondary education institutions

* Only two colleges in California currently fall under this category (10% rule)

Participation Requirements

Federal Pell Grant +

California private or independent postsecondary education institutions:

Requires participation in Federal Pell Grant program, and at least 2 other federal student aid programs



✓ Federal Work Study Program

✓ Federal Direct Loan Program

✓ Federal Supplemental Educational Opportunity Grant Program (FSEOG)

Participation Requirements

Federal student loan borrowers' rate 40% or above:



15.5%

Three-Year Cohort Default Rate less than 15.5%
The cohort default rate measures the ratio of students who enter repayment during a cohort year and who later default on their loans.

Graduation Rate greater than 30%
The grad rate is the percentage of full-time, first time degree seeking students who graduate in 150% or less of the expected time to complete degree requirements.



30%



Participation Requirements

Three-Year Cohort Default Rate less than 15.5%

The cohort default rate measures the ratio of students who enter repayment during a cohort year and who later default on their loans.



Fiscal Year – 2017
125 Students Default



Fiscal Year – 2018
250 Students Default

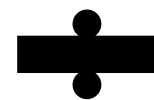


Fiscal Year – 2019
250 Students Default

3-Year Cohort Default Rate Formula

625

Number of borrowers who entered repayment in the cohort fiscal years and who defaulted



5,000

Number of total borrowers who entered repayment in the cohort fiscal years



12.5%



Participation Requirements

Graduation Rate Greater than 30%

The grad rate is the percentage of full-time, first time degree seeking students who graduate in 150% or less of the expected time to complete degree requirements.



Entering Year
All enrolled students in any program



All full-time, first time degree or certificate seeking students



Year of Graduation
Graduation rate of adjusted cohort
2 year program in 3 years (150%)
4 year program in 6 years (150%)



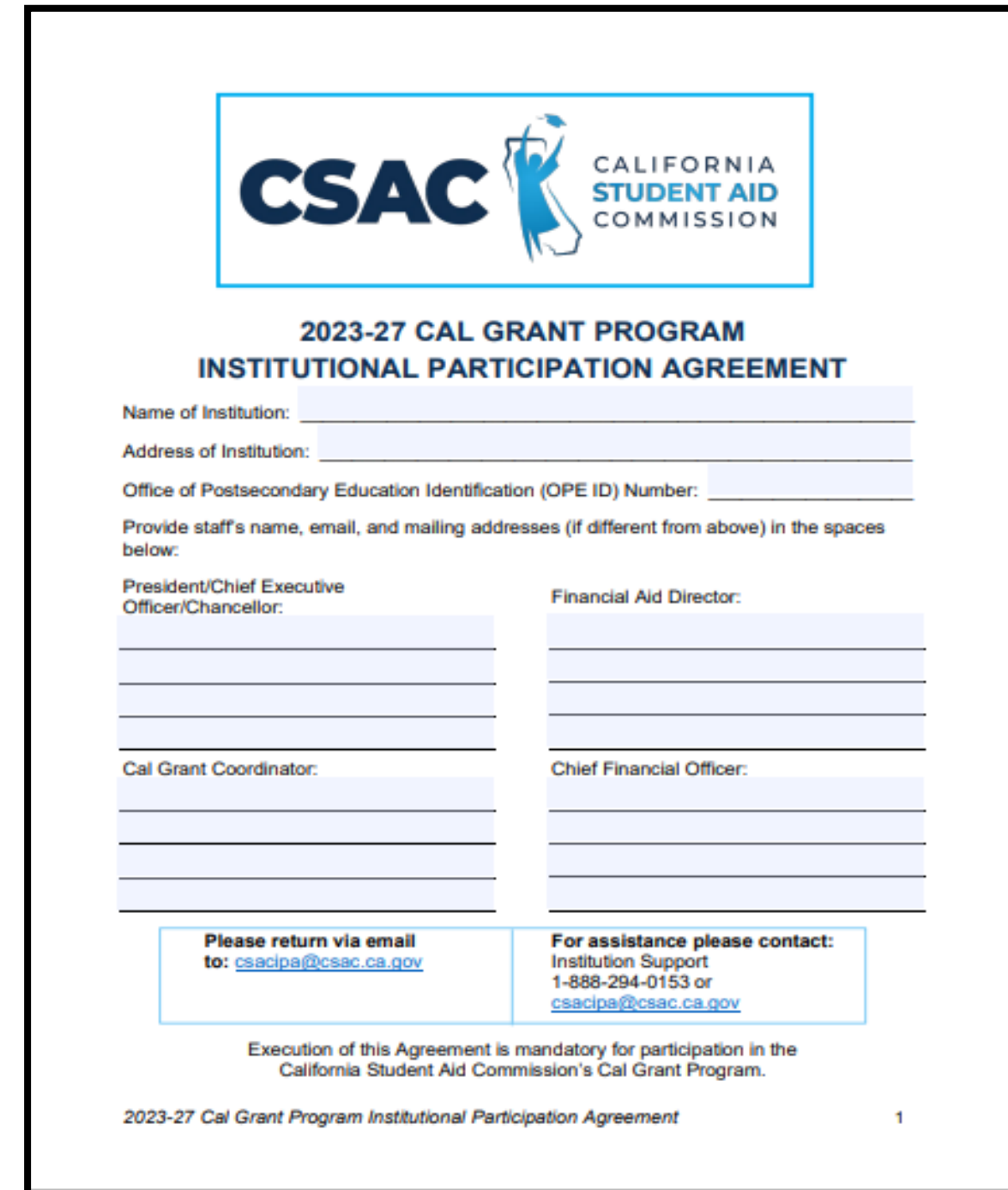
Some students removed for allowable exclusions



Cal Grant Institutional Participation Agreement

- The IPA is a binding contract between the college and the Commission.
- The new 4-year Cal Grant IPA: 2023-27. All documents must be submitted by May 31, 2023.
- The IPA is used for initial participation, renewal or updates.
- Eligible institutions with a valid Cal Grant IPA are placed on the CSAC Eligible Schools List.

Please direct general questions about required documents to csacipa@csac.ca.gov



The image shows the cover page of the 2023-27 Cal Grant Program Institutional Participation Agreement form. At the top center is the CSAC logo, which includes the letters 'CSAC' in a bold, blue font, a stylized blue figure of a person holding a torch, and the text 'CALIFORNIA STUDENT AID COMMISSION' to the right. Below the logo, the title '2023-27 CAL GRANT PROGRAM INSTITUTIONAL PARTICIPATION AGREEMENT' is centered. The form contains several fields for institutional information: 'Name of Institution:', 'Address of Institution:', and 'Office of Postsecondary Education Identification (OPE ID) Number:'. Below these are instructions to 'Provide staff's name, email, and mailing addresses (if different from above) in the spaces below:'. There are four sets of three horizontal lines for staff information, labeled 'President/Chief Executive Officer/Chancellor:', 'Financial Aid Director:', 'Cal Grant Coordinator:', and 'Chief Financial Officer:'. At the bottom, there are two boxes: one for returning the form via email to csacipa@csac.ca.gov, and another for assistance contact information: 'Institution Support 1-888-294-0153 or csacipa@csac.ca.gov'. A small note states 'Execution of this Agreement is mandatory for participation in the California Student Aid Commission's Cal Grant Program.' At the very bottom, the page number '1' is visible on the right side.

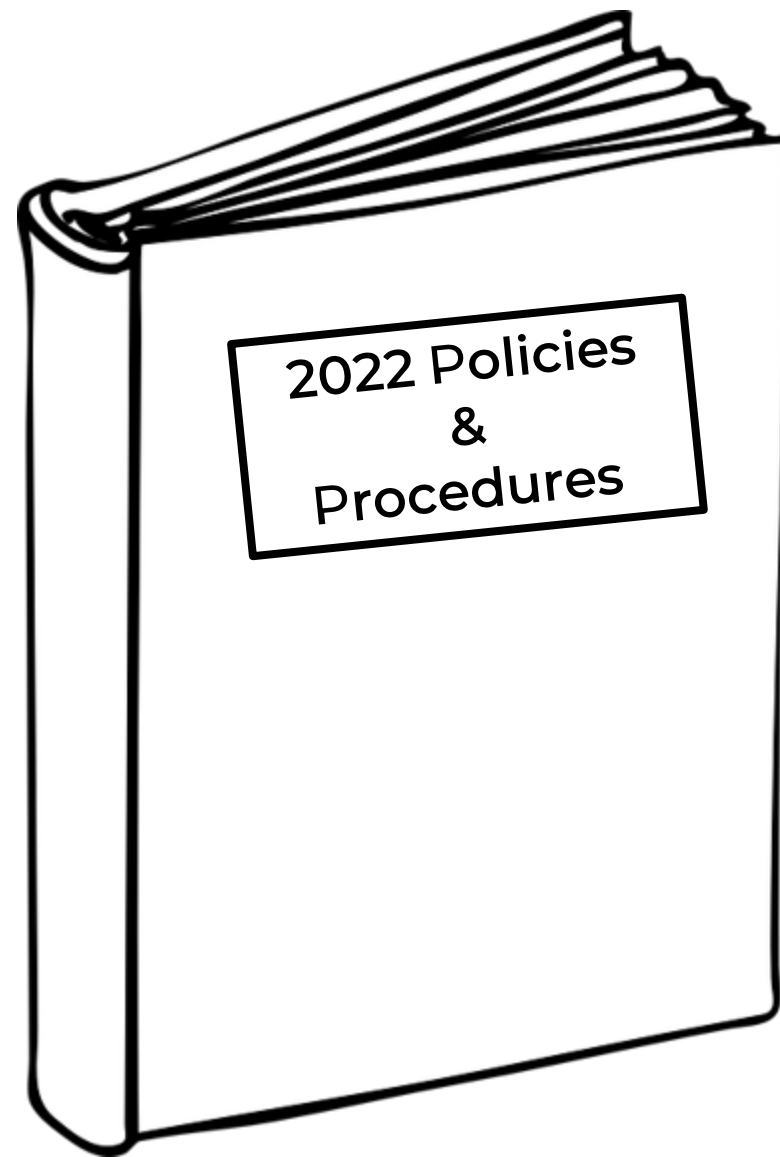




Contact the Commission within 10 days if any of the following occur:

- Shift in control or change of school ownership
- Permanent school closure
- Addition or loss of school locations in California
- Cessation of participation in federal programs or 90-10 rule
- Loss of accreditation
- Changes in personnel such as the President, Chief Executive Officer or Chancellor

Policies and Procedures




Institutions are required to create and maintain policies and procedures governing the administration and processing of Cal Grant funds.

Some Policies include:

- Payments & Disbursement Policies
- Payments & Disbursement Dates
- Refund Policies
- Reconciliation Policies
- Education Level Policy
- Satisfactory Academic Progress Policy (SAP)

California License Exam Reporting



**California Student Aid Commission
California License Exam Certification**

California Education Code Section 69432.7(i)(2)(A) requires that institutions must provide an access point for prospective and current students to view the institution's license examination passage rates. Passage rates that are provided must be for the most recent available year and for graduates of its undergraduate programs, leading to employment for which passage of a California licensing examination is required (if that data is electronically available through the website of the licensing agency).

California Education Code Section 69432.7(i)(2)(B) requires an institution to certify to the California Student Aid Commission (Commission) that it is in compliance with these requirements. To certify, please complete this form and submit it to the Commission at: csacipa@csac.ca.gov.

(Institution Name) certifies that it meets the requirements indicated in the California Education Code Section 69432.7(i)(2)(A). The programs indicated below are offered at our institution.

Programs known to require passage of a California Licensing Exam:

<input type="checkbox"/> Registered Nursing	<input type="checkbox"/> Barbering/Cosmetology/Esthetician
<input type="checkbox"/> Vocational Nursing	<input type="checkbox"/> Teacher Credential
<input type="checkbox"/> Dental Assistant	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Dental Hygiene	<input type="checkbox"/> Does not offer any programs leading to employment for which passage of a state licensing examination is required.

Comments:

Certification Completed By:

Signature	Date
_____	_____
Name and Title	

Email and Phone Number	

Institution Name and OPE ID	

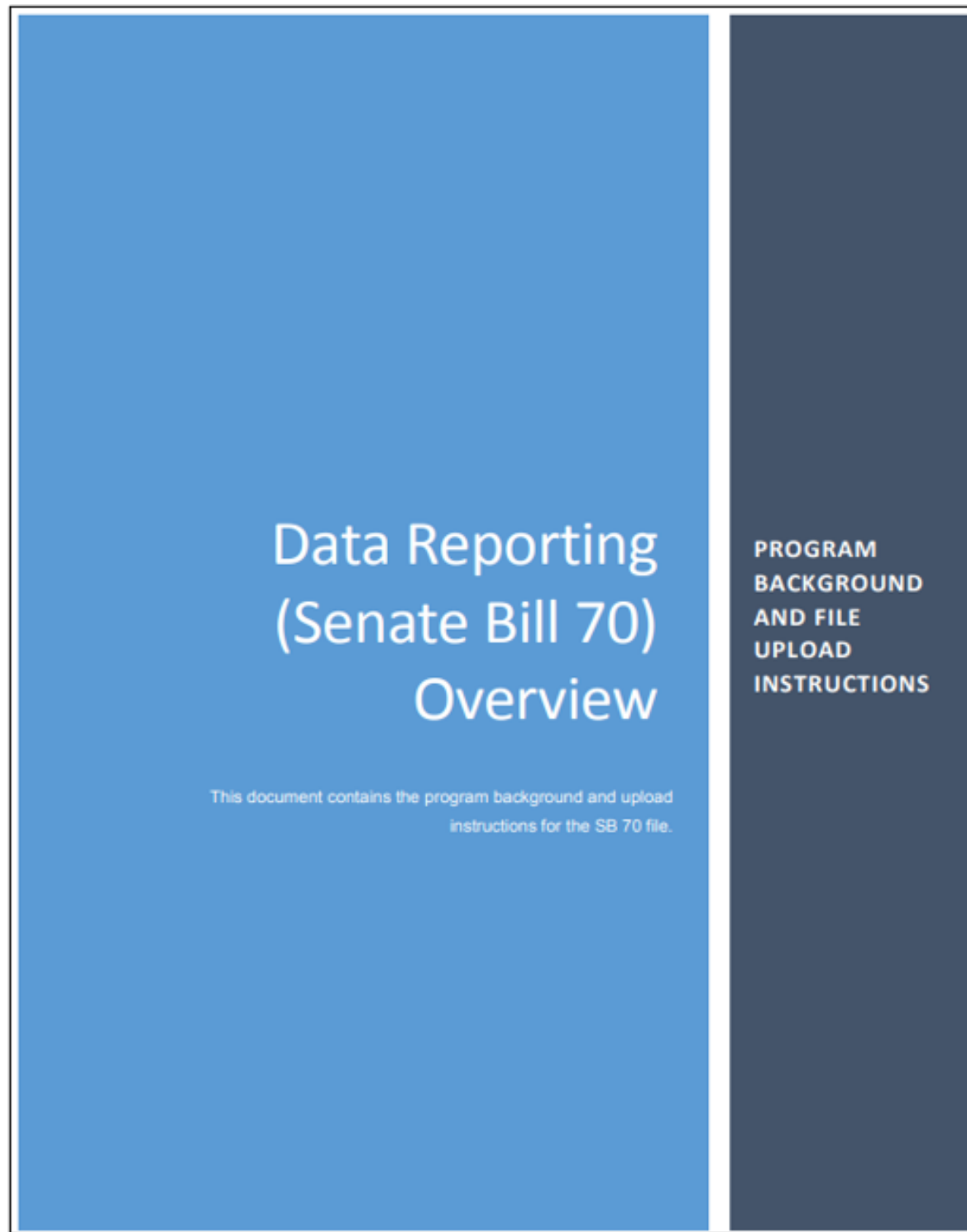
(07/18)

Schools that offer programs leading to employment for which passage of a state license exam is required:

- Must provide an access point for prospective and current students to view passage rates, if available
- Passage rates must be for the most recent available year
- Passage rates must include graduates of undergrad programs

All schools must certify compliance by submitting the certification- even if they have no qualifying programs





- Institutions are required to submit data related to enrollment, persistence and graduation rates on all undergraduate students.
- Data should include job placement rate and wage information for each program that is either designed or advertised to lead to a particular type of job or promoted with a claim regarding job placement.
- Deadline to submit is December 31st for the prior academic year.
- SB 70 Data Reporting instructions and file specifications examples are available in the reference guide on the Commission website.



Education Code 67386



CERTIFICATION OF COMPLIANCE WITH EDUCATION CODE SECTION 67386

Pursuant to California Education Code section 67386, which was enacted in 2015 (SB 967, De Leon), in order for any California college or university to be eligible to receive student financial aid from the State of California, certain programs and policies must have been established regarding student safety. Therefore, prior to releasing student aid funds to your institution, the California Student Aid Commission requests that you provide the enclosed certification affirming that your institution is in compliance with Education Code section 67386.

- Requires the governing boards to adopt a policy concerning sexual assault, domestic violence, dating violence, and stalking
- CSAC has provided all institutions and their governing boards with a certification that must be completed
- Must be provided during the Cal Grant IPA renewal

Interest Remittance



Interest remittance is due March 1st for the prior calendar year

- Cal Grant funds must be held in an interest-bearing account, an investment account, or an equivalent account.
- The financial institution must be in California whose accounts are insured by the Federal Deposit Insurance Corporation.
- ANY interest accrued on undisbursed Cal Grant funds must be returned to the Commission.
- Schools should utilize the same methodology used by its financial institution or investment pool to calculate interest.
- Bank fees or negative interest cannot be deducted from interest.

